HWCOM Administrative and Staff Assembly June 2024





## AGENDA

Introduction of Committee Members

Message from the Dean & Baptist Update

HR Updates

Change Management

Trivia time

MD LCME Self Study Kickoff

FLORIDA INTERNATIONAL UNIVERSITY

## **COMMITTEE MEMBERS**



**Tyler Ortiz** Academic Affairs



Katrina Amie Dean's Office - IKM Elizabeth Ponce De Junco Research Administration



Amira Mohammed Student Affairs Kerland Jacques NHelp



Stephanie Tadal Medical Education

## Message from the Dean

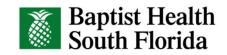
Juan C. Cendan, M.D. Senior Vice President of Health Affairs and Dean of the Herbert Wertheim College of Medicine





## Baptist Affiliation Update







# Partnership Definition Process

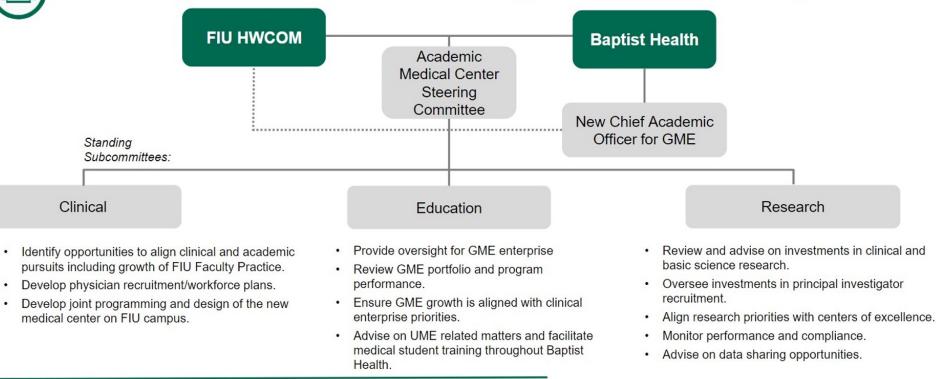
To effectively develop a future alignment model, senior executives from FIU and FIU HWCOM met regularly over a 5-month period to discuss and agree upon the long-term structure and joint activities of the partnership.

Partnership Definition Leadership Stakeholder Group			
<b>Organization</b>	<u>Title</u>		
	Ana Lopez-Blazquez	EVP and Chief Strategy and Transformation Officer, BHSF; CEO, Baptist Health Enterprises	
	David Friedman	SVP and General Counsel	
Baptist Health South Florida	Jack Ziffer, MD	EVP and Chief Clinical Officer; Chief Physician Executive	
	Janette Sanchez	Corporate VP, Finance	
	Jason Virelli	Corporate VP, Corporate Strategy & Transformation	
	Juan Cendán, MD	SVP Health Affairs; HWCOM Dean	
FIU FLORIDA INTERNATIONAL UNIVERSITY	Carlos Castillo	FIU General Counsel	
	Osmel Delgado	Associate Dean Clinical Operations	
	Sonia Benitez	Sr. Associate Dean Finance and Administration	
	Val Aubourg	Sr. University Counsel and Chief Legal Officer	

- 12+ meetings of leadership stakeholder group
- Research and teaching sub-groups to discuss current activities and collaboration opportunities
- Jointly retained outside consulting support (Chartis) to guide process and address key issues
- Outside counsel (Ingersoll) from both parties supporting translation of business agreements to legal terms



### Shared governance, accountability, and decision-making



Note: Academic Medical Center Steering Committee may elect to establish additional timelimited, ad-hoc work groups to address specific growth initiatives for the partnership.



.

HERBERT WERTHEIM COLLEGE OF MEDICINE

## **Committee Compositions**

Committee	Members	Title
Steering Committee	Dr. Cendan	Senior Vice President Health Affairs, HWCOM Dean
Chair: Dr. Cendan	Sonia O. Benitez	Senior Associate Dean Finance and Adm
Project Manager: Jess Kramer / Maria Pineda	Osmel Delgado	Associate Dean for Clinical Operations
	Bill Ulbricht	CEO - Baptist Health Miami
	Ana Lopez-Blazquez	Executive Vice President & Chief Strategy Officer, Chief Executive Officer, Baptist Health Enterprises
	Janette Sanchez	Corporate Vice President of Finance
Joint Development Committee	Dr. Cendan	Senior Vice President Health Affairs, HWCOM Dean
Co-Chairs: Dr. Cendan and Ana Lopez-Blazquez	Osmel Delgado	Associate Dean for Clinical Operations
Project Manager: Jess Kramer / Maria Pineda	Sonia O. Benitez	Senior Associate Dean Finance and Adm
	Jose A. Rodriguez	Director of Facilities Planning & Operations
	Aime Martinez	CFO and Sr. Vice President for Finance and Administration
	Ana Lopez-Blazquez	Executive Vice President & Chief Strategy Officer, Chief Executive Officer, Baptist Health Enterprises
	Jason Virelli	Corporate Vice President Planning & Business Development
	Laura Perez-Heydrich	Vice President of Finance Outpatient Operations
	Nancy Batista Rodriguez	CEO - Baptist Outpatient Services
	Scott Harding	Vice President Construction & Facilities Management
Joint Marketing and Co-Branding	Michelle Palacio	Senior Vice President for Strategic Communications, Government and External Affairs
Project Manager: Leila Malouf / Maria Pineda	Christine Kotler	Corporate Vice President / Chief Marketing Officer
Education	Dr. Hernandez	Vice President Medical Education
Co-Chairs: Dr. Levine and Dr. Hernandez	Dr. Fahmy	Chief Quality Informatics Officer
Project Manager: Maria Pineda / Natalie Bravo	Jason Bell	Assistant Vice President Academic Affairs
	Janette Sanchez	Corporate Vice President of Finance
	Dr. Levine	Associate Dean for GME
	Dr. Hernandez Suarez	Senior Associate Dean for Student Affairs
	Dr. Toonkel	Associate Dean for Curriculum and Medical Education
	Elizabeth Bezos	Chief Admin Officer Dean's Office
Clinical	Dr. Fialkow	Chief Medical Executive Population Health, Deputy Director Miami Cardiac Vascular Institute
Co-Chairs: Osmel Delgado and Jason Virelli	Pete Mallias	Chief Operating and Administrative Officer Clinical Enterprise
Project Manager: Leila Malouf / Maria Pineda	Jason Virelli	Corporate Vice President Planning & Business Development
	Osmel Delgado	Associate Dean for Clinical Operations
	Dr. Rabassa	Ambulatory Care Center Medical Director
	Priscilla Chavez	Chief Admin Officer Clinical Affairs
Research	Dr. Lipkin	Corporate Vice President Chief Research Officer
Co-Chairs: Dr. Black and Dr. Ahluwalia	Dr. Ahluwalia	Deputy Director Miami Cancer Center
Project Manager: Maria Pineda / Natalie Bravo	Alan Gomez	Vice President of Finance Miami Cancer Institute & Physician Operations
	Dr. Black	HWCOM Associate Dean for Research
	Dr. Unwalla	Professor
	Michael Paez	HWCOM Chief Adm Officer for Research

## Model Overview: Tripartite Mission Collaboration



### **Teaching**

- **1. 22 GME residencies and fellowships**, FIU as sponsoring institution
- 2. Shared GME leadership; FIU academic leadership with accountability to both parties
- 3. Share infrastructure and resources
- 4. Integration of undergraduate medical education



- **1. Faculty Clinical Practice** as platform for faculty growth; jointly defined recruitment plan
- **2. Faculty Clinical Practice** will operate through two Faculty Practice Plans:
  - A. BHMG Faculty Practice Plan
  - B. FIU Faculty Practice Plan
- 3. Invest and jointly define program for **Integrated Medical Center** (IMC)
- 4. BHSF manages and operates IMC and **Ambulatory Care Center** (ACC)



### **Research**

- **1. Shared research portfolio strategic plan;** key priorities for research and opportunities for clinical and academic differentiation
- **2. Investment in research** across the enterprises; agreement to define ROI on funding
- **3. Integration of research resources and infrastructure**, sharing in legacy investments
- 4. Commitment to **align research funding and reporting** where it best benefits organizational reputation

## **Current Status:** *Tripartite Mission Collaboration*



#### **Teaching**

- Accredited GME programs at Baptist (including Family Medicine, Internal Medicine, Neurology, Surgery, and several Radiology and Orthopedics specializations) will transition to FIU sponsorship in September 2024 and will be renamed Florida International University/Baptist Health (program name).
- Joint recruitment for these programs has begun, with residents and fellows scheduled to start their training in July 2025.



#### <u>Clinical</u>

- The Baptist operations team has been reviewing ACC utilization and operational workflows, with team members present on-site weekly to ensure effective integration.
- Collaborative efforts have led to the development of short-term and longterm programs aimed at supporting the growth of clinical services at the ACC, aligning with educational and research needs.



#### **Research**

- The research committee has **identified joint focus areas in Cardio-Pulmonary Sciences, Neurological Sciences, Cancer, and Orthopedics**, and has initiated a program to fund pilot grants for projects requiring joint PIs from FIU and Baptist, with **research updates expected in late 2024**.
- Major investments will be made in NIHfunded PhD investigators in brain tumor biology over the next three years to complement Baptist's clinical excellence, aiming to achieve international renown in this field.

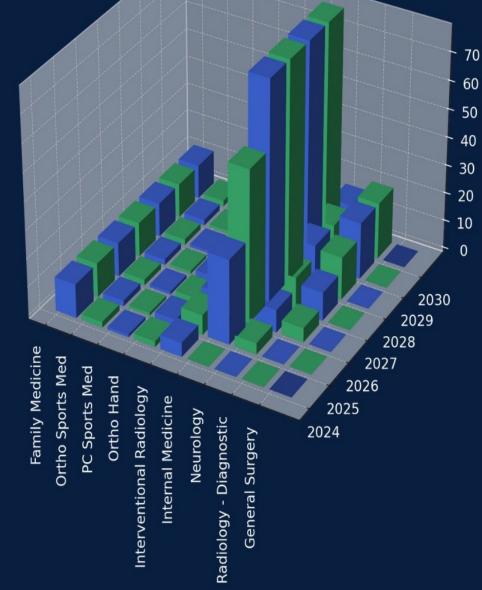


### 11

# FIU SPONSORED PROGRAMS STARTING 2024

- Family Medicine
- Ortho Sports Med
- PC Sports Med
- Ortho Hand
- Interventional Radiology
- Internal Medicine
- Neurology
- Radiology Diagnostic
- General Surgery (September 2024)





### **Senior** Associate Dean for Academic Affairs

- Search & Screen Committee conducted 1<sup>st</sup> round of zoom interviews
- Campus visits being scheduled with 2 candidates



### Designated Institutional Official, Associate Dean for Graduate Medical Education

• Campus visits being scheduled with 5 candidates

### Chair for the Department of Medical Education

- Candidate interview with committee and Faculty Meet & Greet session finalized
- Interview with Dean scheduled

### **Chair for the Department of Internal Medicine**

- Candidate interviews with committee finalized
- Faculty Meet & Greet sessions being scheduled



# Questions





# **HR** Updates

## Professional Development Training for Administrative and Staff employees coming soon!

• Stay tuned for more details

#### **PEP Process**

 Performance Excellence Process (PEP) self-evaluation due July 26<sup>th</sup>, 2024

#### New Online Leave of Absence (LOA) request Form

- Going green, no more paper!
- Online Leave of Absence (LOA) Request form available at: PantherSoft my.fiu.edu

>Employee Self Serve >Employee Resources>Employee Form>Benefits Form>Leave of Absence Request Form



## Change Management

Dr. Shanequa Fleming, MBA CEO of Culture Accelerators

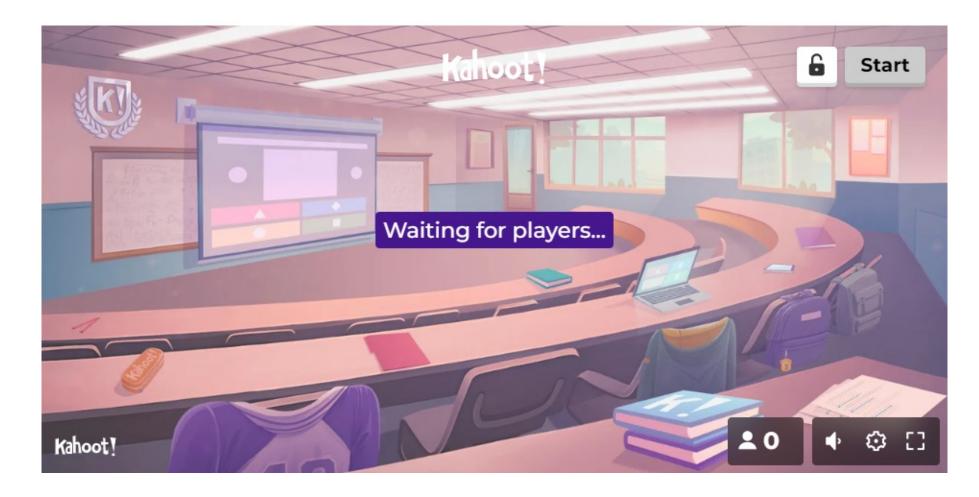




# Trivia time



#### Join at www.kahoot.it with Game PIN: 474 9119





## MD LCME Self Study Kickoff

Janelle M. Fernandez Director of Accreditation





## Introduction

- Accreditation is a process of quality assurance in postsecondary education that determines whether a program meets established standards for structure and performance.
- HWCOM's Doctor of Medicine (MD) degree program is accredited by the Liaison Committee on Medical Education (LCME).



## What is the LCME?

- Nationally recognized (U.S. Department of Education) accrediting authority for the medical education programs leading to the M.D. degree in the U.S. and Canada.
- Founded in 1942 and jointly sponsored by the American Medical Association (AMA) and Association of American Medical Colleges (AAMC).
- Consists of 21 voting members (professional members from education and clinical practice, public members, and medical students).





## Importance of Accreditation

- National process of quality assurance/improvement
- LCME accreditation establishes students' eligibility for:
  - Certain federal grants and student financial aid
  - United States Medical Licensing Examinations (USMLE)
  - Accreditation Council of Graduate Medical Education (ACGME) accredited residency programs



## HWCOM's LCME Accreditation History

- 2008 granted preliminary accreditation
- 2011 granted provisional accreditation
- 2013 granted full accreditation
- 2018 continued full accreditation
- Next Full Survey Visit: AY2025-26

## Full Accreditation Reviews

Occur on an eight-year cycle and consist of the following steps:

- 1. Completion of the data collection instrument (DCI), the independent student analysis (ISA), and compilation of other supporting documents
- 2. Self-study summary report
- 3. Visit by an ad hoc survey team and post survey team report for review by the LCME
- 4. Action on full accreditation by the LCME



## LCME Standards

- 1: Mission, Planning, Organization, and Integrity
- 2: Leadership and Administration
- 3: Academic and Learning Environments
- 4: Faculty Preparation, Productivity, Participation, and Policies
- 5: Educational Resources and Infrastructure
- 6: Competencies, Curricular Objectives, and Curricular Design
- 7: Curricular Content
- 8: Curricular Management, Evaluation, and Enhancement
- 9: Teaching, Supervision, Assessment, and Student and Patient Safety
- 10: Medical Student Selection, Assignment, and Progress
- 11: Medical Student Academic Support, Career Advising, and Educational Records
- 12: Medical Student Health Services, Personal Counseling, and Financial Services

## AY2025-26 LCME Accreditation Leads

- Faculty Accreditation Lead (FAL) Dr. Rodolfo Bonnin
- Site Visit Coordinator (SVC) Janelle Fernandez
- Standard Chairs:
  - Sonia Benitez (Standards 1, 2, and 5)
  - Dr. Rebecca Toonkel (Standards 3, 6, 7, 8, and 9)
  - Dr. Jorge Camilo Mora (Standards 4)
  - Dr. Yogi Hernandez-Suarez (Standards 10, 11, and 12)



FIU

Thank you for your continued support for our CQI processes and preparation for upcoming LCME accreditation visit in October 2025!



# Questions?

